

THE TRINIDAD AND TOBAGO STOCK EXCHANGE LIMITED
ADMISSION APPLICATION: INITIAL ADMISSION FOR SME LISTING

1. Registered Name of Company:

2. Jurisdiction of Incorporation and Governing Law of Company:

3. Date Incorporated:

4. Details of Designated Person and Alternate Designated Person who shall be the Primary contact with respect to all matters related to the TTSE.

Note:

- (i) Such persons must be Senior Officers of the SME Company.
- (ii) The Eligible Company or SME Company is required to advise the TTSE if this information changes within two (2) business days of any such change.

Designated Person

(a) Name: _____

(b) Job Title: _____

(c) Telephone Number: _____

(d) E-mail address: _____

(e) Date of Birth: _____

(f) Nationality: _____

Alternate Designated Person

(a) Name: _____

(b) Job Title: _____

(c) Telephone Number: _____

(d) E-mail address: _____

(e) Date of Birth: _____

(f) Nationality: _____

5. Please provide details:

(a) Registered Office Address:

(b) Administrative Office Address:

(c) Registered Number of SME Company:

6. Name of Registrar and Transfer Agent (Letter of Engagement to be provided):

7. Name, occupation and address of Proposed Mentor to the SME Company:

8. Names, occupations, contact details, nationality, date of respective appointments and addresses of the Directors and Senior Officers of the Eligible Company or SME Company: (Directors and Senior Officers are defined in accordance with the Securities Act).

Name	Position	Date of Appointment	Address	Nationality

9. Share Capital of the Eligible Company or SME Company (as the case may be) represented by:

(i) participating voting shares (show in detail each class of participating share):

(a) Authorized

(b) Issued and Fully paid

- (ii) Other securities (show in details each class of such other securities)
 - (a) Authorised
 - (b) Issued and fully paid

10. (i) Number and amount of participating voting shares issued for:
- (a) Cash
 - (b) Other than Cash
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- (ii) Number of other securities issued for:
- (a) Cash
 - (b) Other than cash

11. Provisions and voting rights related to the:

- (i) Participating voting shares
 - (ii) Other securities
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12. Are there any lawsuits pending against the Eligible Company or SME Company (as the case may be) or are there any other circumstances, which might adversely affect such Company listing on the SME Market?
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13. Is the Eligible Company or SME Company an associate or affiliate of any company currently listed on the TTSE Market or any other recognized stock exchange?
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14. Previous private listing/s on any recognized stock exchange and the reasons (if any) for delisting
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15. Have any of the SME's securities ever been refused listing on any stock exchange? Give full particulars if applicable.

16. Date of fiscal year end

17. Date of last Financial Statements and Annual Report

18. Record of dividends declared (if any) during last five years:

19. Full particulars of securities to be listed.

20. Full particulars of participating voting shares [or other securities] to be admitted to the SME Market:

21. No. of shareholders (participating voting shares and other securities)

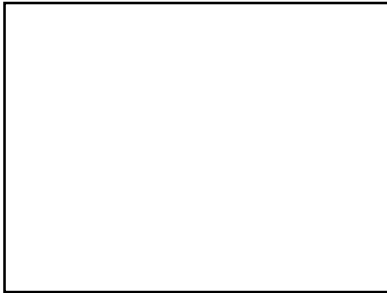
22. Names, addresses and percentage shareholdings of at minimum 25 unconnected shareholders who own a total of at least 30% of the new issued share capital of the SME Company:

No.	Name	Address	Percentage
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23. Brief description of nature of business:

Signed under seal for and on behalf of the SME Company by:

Seal



Director Name: _____

Director Signature: _____

Director Name: _____

Director Signature: _____

Company Secretary Name: _____

Company Secretary Signature: _____

Date: _____